

Strategy Objective

The Roosevelt Capital Management Government Backed Liquidity Management strategy seeks protection of principal, liquidity and attractive yield.

Investment Strategy

Roosevelt Capital Management (“RCM”) invests client funds directly in Treasury Securities in a Separately Managed Account (SMA). RCM further enhances client returns through proprietary technology designed to support routine portfolio optimization.

Available Product Comparison

	Secured by the Full Faith and Credit of the United States	Highly Liquid	Attractive Yield	Direct Ownership of Securities	Customizable	Turnkey
RCM Government Backed Liquidity Management	Yes	Yes	Yes	Yes	Yes	Yes
Government Backed Money Market Funds	Yes	Yes	No	No	No	No
Certificate of Deposits	Up to \$250,000	No	No	NA	Yes	No
Savings Account	Up to \$250,000	Yes	No	NA	No	Yes
Checking Account	Up to \$250,000	Yes	No	NA	No	Yes

About Roosevelt

Roosevelt Capital Management was founded in 2016, began managing 3rd party capital in 2019, and is co-managed by David Roosevelt and Michael O'Brien. RCM has an 12-year track record managing short duration high yield corporate bonds and an 12-year track record managing municipal bonds. Roosevelt Capital Management is a registered investment adviser in the States of Texas, South Carolina, and Louisiana and is an independent investment management firm that is not affiliated with any parent organization.

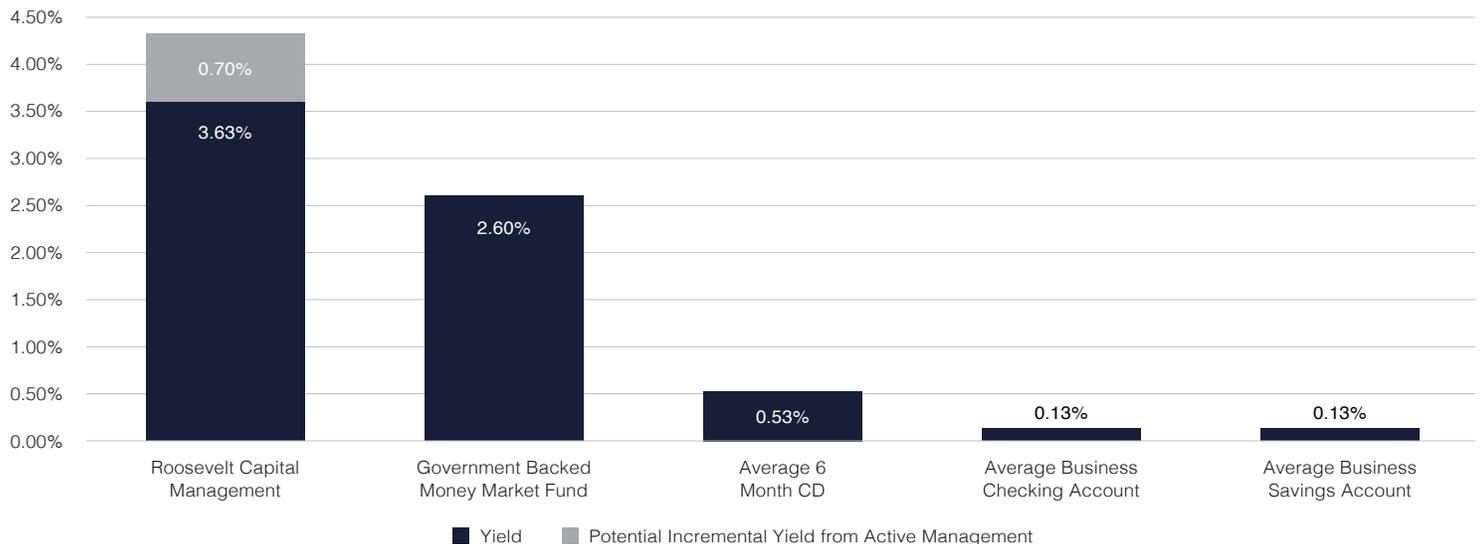
Strategy Details

Management Fee:	25 bps
Minimum Investment:	\$100,000
Accessibility:	Managed Account

Role in Portfolio

- Preservation of Principal
- Highly Liquid
- Attractive Yield

Annualized Yield of Liquidity Management Products (Net of Fees)



Key Benefits

1. Low Risk

A U.S. Treasury carries the full faith and credit of the U.S. government

2. Highly Liquid

The U.S. Treasury market is arguably the deepest and most liquid in the world

3. Customizable

SMA allows for laddered maturities tailored to the individual investor

4. Maximizes Flexibility / Optionality

No lock up period

5. Incremental Yield Potential

Take advantage of RCM's optimization model

Notes and Disclosures

Annualized Yield of Liquidity Products

- Data as of 9/23/22
- Roosevelt Capital Management Yield is for the 6 month Treasury less RCM's fee
- Roosevelt Capital Management potential incremental yield from active management assumes the Treasury yield curve does not change
- Government Backed Money Market Fund is the Schwab Treasury Obligations Money Fund - Ultra Shares with a \$1 million minimum (SCOXX)
- Average 6 Month CD data source: <https://www.depositaccounts.com/cd/6-month-cd-rates.html>
- Average Business Checking Account data source: <https://www.depositaccounts.com/checking/business-checking-accounts.html>
- Average Business Savings Account data source: <https://www.depositaccounts.com/savings/business-savings-accounts.html>

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Yields may not be indicative of future performance. Principal value and investment return will fluctuate. No guarantees or assurances that the target yields will be achieved, or objectives will be met are implied. Future returns may differ significantly from indicative yields due to many different factors. Investments involve risk and the possibility of loss of principal.

While all the values used in this report were obtained from sources believed to be reliable, all calculations that underly numbers shown in this report believed to be accurate, and all assumptions made in this report believed to be reasonable, Roosevelt Capital Management LLC neither represents nor warrants the values, calculations or assumptions and encourages each prospective investor to conduct their own review of the values, calculations and assumptions.

Portfolio Managers

David Roosevelt

Co-Founder & Managing Member

- Directly responsible for investing, risk management and trading
- Entire career in the investment business: Roosevelt Investments (family office), Morgan Stanley (credit portfolio manager, risk manager and trader), Jacobson Partners (private equity), and BlackRock (fixed income account manager)
- Received his MBA, as an Austin Scholar and with honors, from Kellogg Graduate School of Management, Northwestern University, and his AB, cum laude, from Harvard University
- Serves on the boards of the Hockaday School, the Notre Dame School of Dallas Foundation, and Practice Ministries, among others. Family is actively engaged in many causes related to Type 1 diabetes and cognitive disabilities.

Michael O'Brien

Co-Founder & Managing Member

- Directly responsible for operationalizing and managing the team's investment prospecting model, portfolio monitoring systems, day-to-day operations and compliance
- Over 25 years of experience as business executive, entrepreneur and data scientist in a variety of companies including Dell, AMD, SAP and US Foodservice
- Received his MBA from Georgetown University and his BA from DePauw University
- Actively involved in causes related to Down Syndrome

Contact Information

Roosevelt Capital Management

5956 Sherry Lane, Suite 1650
Dallas, TX 75225
214.871.2666